



MEETING MINUTES

ZEP 77th ADVISORY COUNCIL AND IWG9 PLENARY

13 December 2023, 10:30-17:00 CEST

In-person meeting in Brussels (and online)

1. Welcome and introduction

ET/Chair welcomes participants and confirms quorum. Chair asks if there is any other agenda item. Asks for approval of:

- the IWG9 Plenary/AC77 draft meeting agenda approved.
- the IWG9 Plenary/AC76 draft meeting minutes approved.
- the ACEC November draft meeting minutes approved.
- the ACEC October draft meeting minutes approved.

2. ZEP developments

Chair presents the future ZEP structure. ZEP-C is set up as a legal entity. There would be an additional work programme handled by the newly recruited staff. The plan would be to have two full-time equivalents in 2024. Chair adds that industry associations could become members, some working groups will be members-only, and Networks will be changed to 'Committees'. Participants ask questions and clarifications. Chair provides clarifications. LE mentions a typo in the AC76 draft minutes. Chair asks for approval of the future ZEP structure – approved.

JH presents the ZEP-C budget and the ZEP work programme for 2024. Chair asks for approval of the budget and work programme – approved. Chair asks to approve the postponement of the ACEC renewal to March 2024 – approved. RH says the Carbon Capture & Storage Association (CCSA) has approved additional resources for the 2024 work programme.

3. Updates from governments and projects

MS from Yara presents the Sluiskil project.

MF from the International Energy Agency (IEA) presents the IEA report 'CCUS Policies and Business Models: Building a Commercial Market'.

EL from the Global CCS Institute (GCCSI) presents the report 'Global Status of CCS 2023'.

LSN from Bellona presents the outcomes of COP28 regarding CCS and CCU. A Q&A follows.

Chair thanks the speakers.

4. SET Plan Review - IWG9-relevant





WC introduces the item, mentions the revision of the SET Plan. MB gives a presentation on the work plan for the SET Plan Implementation working group 9 (IWG9).

5. Updates from the Committees

a. Policy & Economics Committee

LE gives an update on the Policy and Economics Committee and the Working Group Policy & Funding. TM asks for a possibility to provide further comments to the draft paper on funding requirements. CAB presents the policy timeline and the CCSA/ZEP report on CO2 transport by ship. FN highlights a small typo in the report.

b. Technology Committee

FN gives an update on the Technology Committee and the TWG CDR. FN says the work of the TWG supply chain is interrupted.

A Q&A follows. Chair asks for:

- re-circulation of the draft paper on funding requirements approved.
- approval of the CCSA/ZEP report on CO2 transport by ship approved.

6. Updates from the External Relations Committee

KH presents the advocacy and communications work. A webinar will be organised with ETIP Bioenergy. ZEP is applying to organise a session at the European Sustainable Energy Week 2024. Chair asks for approval of LSN and AS as new co-chairs.

7. CCUS Forum and industrial carbon management strategy

JF gives an update on the work following the CCUS Forum. A Q&A follows.

8. ZEP membership application

MGR introduces Repsol. Chair asks for approval of Repsol's application to ZEP membership – approved. Chair asks for approval of the following new representatives:

- Raphael Huyghe for IFPEN;
- Thomas Le Guénan for BRGM;
- and Eadbhard Pernot for CATF all three approved.

9. ZEP Projects Network





SS provides an update on the preparation and the scope of the first edition of the Projects Network. A Q&A follows.

10. Net Zero Industry Act and Strategic Technologies for Europe Platform

LSN gives an update on the legislative state-of-play for the Net Zero Industry Act. CAB gives an update on the Strategic Technologies for Europe Platform proposal. A Q&A follows.

Chair asks for approval of:

- the draft position and messages on the Net Zero Industry Act approved.
- the past draft position and messages on the Act (open letter on Article 18 and amendments sent to the ITRE Committee) approved.

11. CDR and MRR developments

AK gives an update on the state-of-play of the carbon removal certification framework proposal and the work on the draft methodology for carbon removals. A Q&A follows. AN gives an update on the revision of the monitoring and reporting regulation. A Q&A follows.

12. Actions, closing remarks and next meeting

Chair thanks all for participating, summarises the decisions made, and notes the next AC/Plenary meeting date for 2024: ZEP AC78 and IWG9 Plenary on 20 March.

| William Christensen | IWG9 |
|-----------------------|-------------------------|
| Eve Tamme | Zero Emissions Platform |
| Al Tucker | Shell |
| Alex Blades | DESNZ |
| Amy Brunsvold | SINTEF |
| Ana Šerdoner | Bellona |
| Anais Faucher | Eurogas |
| Anders Melhus | Altera Infrastructure |
| Anton Malakhov | Slaughter and May |
| Antonella Sopranzetti | ExxonMobil |
| Alsak Viumdal | Gassnova |
| Ayan Bhattacharji | Interconnector |
| Sophie Wilmet | Cefic |







| Ceri Vincent | CO2GeoNet |
|-------------------------|--|
| Charles Soothill | Sulzer |
| Clara Pacitti | BCW |
| Chris Sherwood | Negative Emissions Platform |
| Daniela Peta | GCCSI |
| David Warne | Splunk |
| Drazen Tumara | European Commission |
| Eadbhard Pernot | CATF |
| Eirik Lonning | European Commission |
| Ellina Levina | GCCSI |
| Eric Ingels | Pall Corp |
| Frederik Pieters | Antwerp@C |
| Filip Neele | TNO |
| Hanife Tuzcuoglu | Tubitak |
| Henriette Nesheim | Norwegian Ministry of Petroleum and Energy |
| Raphael Huyghe | IFPEN |
| Iris Rieth-Menze | NRW.Energy4Climate |
| Isabella Ermili | Yara |
| Isaline Gravaud | BRGM |
| Jarand Gauteplass | University of Bergen |
| Jannicke Gerner Bjerkas | Hafslund Oslo Celsio |
| Johanna Fiksdahl | European Commission |
| Jonas Helseth | Bellona |
| Joep Sweyen | EBN |
| Julia Mülheiss | E.ON |
| Juliette Lebeurrier | Lhoist |
| Jean-Xavier Morin | CO2-H2 |
| Kasia Wilk | Drax |
| Keith Burnard | IEAGHG |
| Kristin Jordal | SINTEF |
| <u> </u> | |







| Lamberto Eldering | Equinor |
|--------------------------|--|
| Lina Nagell | Bellona |
| Line Rydsa | SINTEF |
| Liv Rathe | Norsk Hydro |
| Marie Bysveen | SINTEF |
| María José López | Tecnicas Reunidas |
| Marta González Rodríguez | Repsol |
| Martijn van de Sande | RVO |
| Mathilde Blanchard | GCCSI |
| Michalis Agraniotis | Mitsubishi Heavy Industries |
| Michal Wendolowski | Bellona |
| Marine Valdois | ExxonMobil |
| Moritz Tiefenthaler | Austrian Ministry of Climate |
| Nick Bevan | 8Rivers |
| Nicolò Cairo | ETN |
| Nils Rokke | SINTEF |
| Pauline Bourguignon | TotalEnergies |
| Patricia Marcos Suárez | Tecnicas Reunidas |
| Per-Olof Granström | Energy Climate Solutions |
| Raquel Carretero | Repsol |
| Reiner van Noort | Institute for Energy Technology |
| Roberto Ferrario | Eni |
| Rodolphe Nicolle | European Lime Association |
| Ross Brown | Shell |
| Ruth Herbert | Carbon Capture & Storage Association |
| Sebastian Fischer | Germany's Federal Ministry for Economic Affairs and Climate Action |
| Shirley Oliveira | bp |
| Sina Blix | Prestmo |
| Stefan Gielis | Air Liquide |







| Stijn Santen | EBN |
|-----------------------|---|
| Stuart Haszeldine | SCCS |
| Svante Söderholm | Swedish Energy Agency |
| Toby Lockwood | CATF |
| Timo Ritonummi | Finnish Ministry of Economic Affairs and Employment |
| Tom Mikunda | bp |
| Tashin Bahar | Tubitak |
| Valeria Di Francesco | Eni |
| Valeria Palmisano | SNAM |
| Ward Goldthorpe | Sustainable Decisions |
| Wim de Jong | TNO |
| Winston Beck | HeidelbergMaterials |
| Wolfgang Haider | Borealis Polyolefine |
| William Druet | CCSA |
| Joop Hazenberg | Zero Emissions Platform |
| Charles-Albert Bareth | Zero Emissions Platform |
| Kristin Heidebroek | Zero Emissions Platform |